Financial Tracking Service Tutorial:
How to retrieve data previously available through the pre-set tables
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INTRODUCTION

The FTS website uses a modern, dynamic data presentation which allows users to easily customize their reports by filtering results, sorting and grouping data. While this represents a clear improvement on the legacy offering, many users are accustomed to the previously available, so-called pre-set tables.

This tutorial provides guidance on how to use the new interface to generate reports which, while not identical to these legacy pre-set tables, nonetheless provide the data included therein.
TABLE A – LIST OF ALL HUMANITARIAN PLEDGES, COMMITMENTS & CONTRIBUTIONS

Table A provided a table with one row per contribution record for a given country and year, irrespective of whether the contribution was attributed to a response plan/appeal. The equivalent data can be found by:

1. Navigating to the country of interest, using either the list of affected countries in the menu or the second tab of the homepage map and clicking the dot for the country
2. Selecting the Data tab
3. The default View by Individual flows shows the relevant data
TABLE B – TOTAL HUMANITARIAN FUNDING PER DONOR

Table B provided a table with one row per donor for a given country and year. The equivalent data can be found by:

1. Navigating to the country of interest and selecting the Data tab (see page 4)
2. Changing the View selector to View by Donor
3. Click on the download button to get the searched data in excel format
TABLE C – REQUIREMENTS AND FUNDING PER ORGANIZATION

Table C provided a table with one row per appealing organization for a given response plan/appeal. There is no direct equivalent but the underlying data can be found by:

1. Navigating to the plan of interest, from either the appeal overview page or the third tab of the homepage map and clicking the dot for the plan
2. Changing the View selector to View by Projects
3. Sorting and filtering allows narrowing the results by various parameters
4. Click on the download button to get the searched data in excel format

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TABLE D – REQUIREMENTS AND FUNDING PER CLUSTER

Table D provided a table with one row per cluster for a given response plan/appeal, with requirements and funding for each. The equivalent data can be found by:

1. Navigating to the plan of interest (see page 6)

2. Changing the View selector to View by Cluster/Sector

3. Click on the download button to get the searched data in excel format
TABLE E – REQUIREMENTS AND FUNDING PER CLUSTER

Table E provided a table with one row per project, sorted by cluster, for a given response plan/appeal. The equivalent data can be found by:

1. Navigating to the plan of interest (see page 6)
2. Changing the View selector to View by Projects
3. Clicking the header of the Cluster column to sort by cluster.
TABLE F – LIST OF COMMITMENTS/CONTRIBUTIONS AND PLEDGES TO PROJECTS

Table F provided a table with one row per contribution, sorted by donor, for a given response plan/appeal. The equivalent data can be found by:

1. Navigating to the plan of interest (see page 6)
2. Selecting View by Individual Flows (the default view)
3. Clicking the header of the Donor organization column to sort by donor.
TABLE G – TOTAL FUNDING PER DONOR

Table G provided a table with one row per donor sorted by size of aggregated contributions, for a given response plan/appeal. The equivalent data can be found by:

1. Navigating to the plan of interest (see page 6)
2. Selecting View by Donor
3. Clicking the header of the Donor organization column to sort by donor.
TABLE H – OTHER HUMANITARIAN FUNDING

Table H provided a table with, for a given country and year, one row per contribution to activities outside any response plan/appeal, sorted by donor. The equivalent data can be found by:

1. Navigating to the country of interest and selecting the Data tab (see page 4)
2. When filtered by Funding not towards a plan, the default View by Individual flows shows the relevant data
3. Click the Donor column header to sort the results by donor
Thank You

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